



Announcement Summary

Entity name

TIVAN LIMITED

Date of this announcement

Friday July 19, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-------------------------------------|---|-------------------|
| New class - code to be confirmed | Convertible notes expiring 25/12/25 | 650,000 | 19/07/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TIVAN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12000817023

1.3 ASX issuer code

TVN

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of additional tranche of convertible notes to SBC Global Investment Fund.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Convertible notes expiring 25/12/25

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

19/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.See Prospectus lodged on ASX on 9 July 2024, refer also www.tivan.com.au**+Convertible debt securities Details****Type of +security**

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Zero coupon/no interest

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

25/12/2025

Select other feature(s) applicable to the +security

Secured

Cumulative

Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

TVN : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

This tranche of convertible notes is made under the existing convertible securities agreement with SBC Global Investment Fund that was announced on 22 March 2024. This second tranche issue has a face value of A\$650,000 with a funding value of A\$551,515. See, for further details, the Prospectus lodged on 9 July 2024.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

650,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.84848000

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TVN : ORDINARY FULLY PAID | 1,722,907,582 |
| TVNO : OPTION EXPIRING 30-JUN-2026 | 76,611,336 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| TVNAD : OPTION EXPIRING 30-JUN-2026 EX \$0.30 | 10,000,000 |
| TVNAE : OPTION EXPIRING 30-JUN-2028 EX \$0.50 | 10,000,000 |
| TVNAF : OPTION EXPIRING 30-JUN-2027 EX \$0.40 | 10,000,000 |
| TVNAJ : CONVERTIBLE NOTES | 2,711,766 |
| TVNAK : OPTION EXPIRING 31-DEC-2027 EX \$0.10 | 28,000,000 |
| TVNAG : OPTION EXPIRING 30-JUN-2026 EX \$0.30 | 6,333,331 |
| TVNAH : OPTION EXPIRING 30-JUN-2027 EX \$0.40 | 6,333,331 |
| TVNAI : OPTION EXPIRING 30-JUN-2028 EX \$0.50 | 6,333,331 |
| TVNAV : OPTION EXPIRING 30-JUN-2027 EX \$0.12 | 34,615,390 |
| TVNAU : OPTION EXPIRING 20-DEC-2024 EX \$0.18 | 17,354,824 |
| New class - code to be confirmed : Convertible notes expiring 25/12/25 | 650,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6500000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No