



Announcement Summary

Entity name

TIVAN LIMITED

Date of this announcement

Wednesday July 10, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Option expiring 30-June-2027 Ex \$0.12	34,615,390	10/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TIVAN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12000817023

1.3 ASX issuer code

TVN

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

03-Jul-2024 09:29

Announcement Title

New - Proposed issue of securities - TVN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

10/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Option Expiring 30-June-2027 Ex \$0.12

Issue details

Number of +securities

34,615,390

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free-attaching placement option at nil issue price, issued to placement participants on the basis of 1 option for every 2 placement shares.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Option expiring 30-June-2027 Ex \$0.12

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.See ASX announcement dated 3 July 2024 and prospectus lodged 9 July 2024, refer also www.tivan.com.au

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12000000

Expiry date

30/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TVN : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

34,615,390



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TVN : ORDINARY FULLY PAID	1,722,907,582
TVNO : OPTION EXPIRING 30-JUN-2026	76,611,336

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TVNAD : OPTION EXPIRING 30-JUN-2026 EX \$0.30	10,000,000
TVNAE : OPTION EXPIRING 30-JUN-2028 EX \$0.50	10,000,000
TVNAF : OPTION EXPIRING 30-JUN-2027 EX \$0.40	10,000,000
TVNAJ : CONVERTIBLE NOTES	2,711,766
TVNAK : OPTION EXPIRING 31-DEC-2027 EX \$0.10	28,000,000
TVNAG : OPTION EXPIRING 30-JUN-2026 EX \$0.30	6,333,331
TVNAH : OPTION EXPIRING 30-JUN-2027 EX \$0.40	6,333,331
TVNAI : OPTION EXPIRING 30-JUN-2028 EX \$0.50	6,333,331
TVNAU : OPTION EXPIRING 20-DEC-2024 EX \$0.18	17,354,824
New class - code to be confirmed : Unlisted Option expiring 30-June-2027 Ex \$0.12	34,615,390