



Announcement Summary

Entity name

TIVAN LIMITED

Date of this announcement

Tuesday April 09, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible notes	3,300,000	09/04/2024
New class - code to be confirmed	Unlisted options expiring on 31 December 2027	28,000,000	09/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TIVAN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12000817023

1.3 ASX issuer code

TVN

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

28-Mar-2024 09:28

Announcement Title

New - Proposed issue of securities - TVN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 21,677,966 ordinary fully paid shares to be disclosed by way of an Appendix 2A dated 9 April 2024.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

9/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,300,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.84848000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

9/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

28,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options at nil consideration issued as part of convertible note facility



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Convertible notes

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

9/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.See ASX announcement lodged on 22 March 2024, refer also www.tivan.com.au

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Zero coupon/no interest

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

22/9/2025

Select other feature(s) applicable to the +security

Secured

Cumulative

Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

TVN : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

3,300,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options expiring on 31 December 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.See ASX announcement lodged on 22 March 2024, refer also www.tivan.com.au

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

31/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TVN : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Options at nil consideration issued as part of convertible note facility

Issue details

Number of +securities

28,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TVN : ORDINARY FULLY PAID	1,619,859,310
TVNO : OPTION EXPIRING 30-JUN-2026	76,611,336

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TVNAD : OPTION EXPIRING 30-JUN-2026 EX \$0.30	10,000,000
TVNAE : OPTION EXPIRING 30-JUN-2028 EX \$0.50	10,000,000
TVNAF : OPTION EXPIRING 30-JUN-2027 EX \$0.40	10,000,000
TVNAG : OPTION EXPIRING 30-JUN-2026 EX \$0.30	6,333,331
TVNAH : OPTION EXPIRING 30-JUN-2027 EX \$0.40	6,333,331
TVNAI : OPTION EXPIRING 30-JUN-2028 EX \$0.50	6,333,331
TVNAU : OPTION EXPIRING 20-DEC-2024 EX \$0.18	17,354,824
New class - code to be confirmed : Convertible notes	3,300,000
New class - code to be confirmed : Unlisted options expiring on 31 December 2027	28,000,000